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FOR IMMEDIATE RELEASE

1 March 2016

Tullett Prebon plc

Publication of Prospectus

Further to the announcement released earlier today regarding the proposed acquisition by Tullett Prebon plc (“Tullett Prebon”) of the global hybrid voice broking and information business of ICAP plc (“ICAP”) including ICAP’s associated technology and broking platforms (including iSwap and Fusion) and certain of ICAP’s joint ventures and associates (“IGBB”) (the “Transaction”), Tullett Prebon announces the combined class 1 circular and prospectus relating to the Transaction (the “Prospectus”) has been published and will be posted to Tullett Prebon’s shareholders on or around 2 March 2016.

The Prospectus contains further details of the Transaction and a notice convening a general meeting of the Company to be held at the offices of Allen & Overy LLP, One Bishops Square, London E1 6AD, United Kingdom at 12:15 p.m. on 24 March 2016 to seek shareholder approval for the Transaction.

The Prospectus has been approved by the UK Listing Authority and is available on Tullett Prebon’s website, <http://www.tullettprebon.com> and will be submitted to the National Storage Mechanism, where it will be available for inspection at www.morningstar.co.uk/uk/nsm.do.

Terms used in this announcement shall have the same meanings as set out in the Prospectus.

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