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**FOR IMMEDIATE RELEASE**

**24 March 2016**

**Tullett Prebon plc**

**Results of General Meeting**

On 11 November 2015 Tullett Prebon plc (“Tullett Prebon”, or the “Company”) announced its proposed acquisition of the global hybrid voice broking and information business of ICAP plc (“ICAP”) including ICAP’s associated technology and broking platforms (including iSwap and Fusion) and certain of ICAP’s joint ventures and associates (“IGBB”) (the “Transaction”).

The Company published a combined class 1 circular and prospectus relating to the Transaction (the “Prospectus”) on 1 March 2016.

Tullett Prebon announces that at a General Meeting of the Company held today, Tullett Prebon shareholders have approved, by way of poll, both the resolutions set out in Part XXV of the Prospectus.

The results of the poll for each resolution are set out below:

<b>Resolution</b>	<b>Details</b>	<b>Number of poll votes received</b>	<b>For (% of shares voted)</b>	<b>Against (% of shares voted)</b>	<b>Withheld</b>
1	To approve the Transaction and to authorise the Directors to take all steps and enter into all agreements and arrangements necessary or desirable to implement the Transaction	204,045,560	94.29%	5.71%	772,628
2	To authorise the Directors to allot and issue up to 325,426,232 New Tullett Prebon Shares	204,045,560	94.17%	5.83%	772,628

Notes

(A) Votes withheld are not votes in law and have therefore not been counted in the calculation of the percentage of votes “For” or “Against” a resolution.

(B) Tullett Prebon’s total ordinary shares in issue (total voting rights) as at 24 March 2016 was 243,516,227 ordinary shares of 25 pence each. Ordinary shareholders are entitled to one vote per ordinary share held. The votes received, including votes withheld, amount to 84.11% of the total issued share capital.

The Transaction remains subject to the conditions to Completion, which include regulatory and competition approval. Subject to satisfaction of the conditions to Completion the Company continues to anticipate that the Transaction will close in 2016.

In accordance with LR 9.6.2, a copy of the resolutions passed at today's General Meeting will be submitted to the National Storage Mechanism and will be shortly available for inspection at [www.morningstar.co.uk/uk/nsm](http://www.morningstar.co.uk/uk/nsm).

Terms used in this announcement shall have the same meanings as set out in the Prospectus.

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