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FOR IMMEDIATE RELEASE

5 April 2016

Tullett Prebon plc

Publication of Supplementary Prospectus

Further to the publication of a combined class 1 circular and prospectus (the "Prospectus") on 1 March 2016 in connection with the proposed acquisition by Tullett Prebon plc ("Tullett Prebon") of the global hybrid voice broking and information business of ICAP plc ("ICAP") including ICAP's associated technology and broking platforms (including iSwap and Fusion) and certain of ICAP's joint ventures and associates (the "Transaction"), Tullett Prebon announces that it has published a supplementary prospectus (the "Supplementary Prospectus").

The publication of the Supplementary Prospectus is a regulatory requirement under the Prospectus Rules following the publication of Tullett Prebon's annual report and financial statements for the year ended 31 December 2015.

The Supplementary Prospectus has been approved by the UK Listing Authority and is available on Tullett Prebon's website, <http://www.tullettprebon.com> and will be submitted to the National Storage Mechanism, where it will be available for inspection at www.morningstar.co.uk/uk/nsm.do.

Enquiries

Tullett Prebon

Paul Mainwaring (Finance Director) +44 (0)20 7200 7995
Stephen Breslin (Group Head of Communications) +44 (0)20 7200 7750

Rothschild (Financial Adviser and Sponsor to Tullett Prebon) +44 (0)20 7280 5000
Stephen Fox
Toby Ross

HSBC (Joint Corporate Broker to Tullett Prebon) +44 (0)20 7991 8888
Nick Donald
Peter Glover

Numis (Joint Corporate Broker to Tullett Prebon) +44 (0)20 7260 1000
Michael Meade
Charles Farquhar

Brunswick +44 (0)20 7404 5959
Kim Fletcher tullettprebon@brunswickgroup.com
Mike Smith
Craig Breheny

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