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FOR IMMEDIATE RELEASE

12 September 2016

Tullett Prebon plc

Publication of Third Supplementary Prospectus

Further to the publication of a combined class 1 circular and prospectus (the “Prospectus”) on 1 March 2016, a supplementary prospectus (the “First Supplementary Prospectus”) on 5 April 2016 and a second supplementary prospectus (the “Second Supplementary Prospectus”) on 16 May 2016 in connection with the proposed acquisition by Tullett Prebon plc (“Tullett Prebon”) of the global hybrid voice broking and information business of ICAP plc (“ICAP”) including ICAP’s associated technology and broking platforms (including iSwap and Fusion) and certain of ICAP’s joint ventures and associates (the “Transaction”), Tullett Prebon announces that it has published a third supplementary prospectus (the “Third Supplementary Prospectus”).

The publication of the Third Supplementary Prospectus is a regulatory requirement under the Prospectus Rules following the entry into an amended acquisition agreement reflecting the change to the structure of the Transaction as set out in the announcement released by Tullett Prebon on 21 June 2016.

The Third Supplementary Prospectus has been approved by the UK Listing Authority and is available on Tullett Prebon’s website, <http://www.tullettprebon.com> and will be submitted to the National Storage Mechanism, where it will be available for inspection at www.morningstar.co.uk/uk/nsm.do.

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