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For immediate release

30 December 2016

TP ICAP plc

Completion of the acquisition of NEX's global hybrid voice broking and information business

TP ICAP plc ("TP ICAP" or the "Company") is delighted to announce that it has completed the acquisition of the global hybrid voice broking and information business of NEX Group plc ("NEX", the new ultimate holding company of the ICAP Group), including NEX's associated technology and broking platforms and certain of NEX's joint ventures and associates ("the Transaction").

At 8:00 a.m. today, 310,314,296 new TP ICAP shares allotted to the shareholders of NEX as consideration in respect of the Transaction will be admitted to the premium listing segment of the Official List of the Financial Conduct Authority ("FCA") and to trading on the London Stock Exchange's main market for listed securities.

Commenting on today's announcement, John Phizackerley, CEO of TP ICAP, said:

This deal creates the leading interdealer broker in the world. It is a transformational acquisition for TP ICAP, providing a unique opportunity to accelerate our strategy and deliver for our clients, our employees and our shareholders.

Total Voting Rights

In accordance with Disclosure Guidance and Transparency Rule 5.6.1AR, following the issue of new TP ICAP ordinary shares described above at completion of the Transaction, the total issued share capital of TP ICAP consists of 554,132,671 ordinary shares. TP ICAP does not hold any shares in treasury and the total number of voting rights of TP ICAP is 554,132,671.

The above total voting rights figure 554,132,671 may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interests in, or a change to their interest in TP ICAP under the FCA's Disclosure Guidance and Transparency Rules.

Ends

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Important notice

N M Rothschild & Sons Limited ("Rothschild"), which is authorised and regulated by the Financial Conduct Authority in the United Kingdom, is acting as the sole sponsor and the sole financial adviser to the Company in connection with the Transaction. Rothschild is acting exclusively for the Company and no-one else in connection with

the Transaction and save for any responsibilities and liabilities, if any, which may be imposed on Rothschild, in its capacity as sponsor by the Financial Services and Markets Act 2000, as amended, Rothschild will not be responsible to anyone other than the Company for providing the protections afforded to clients of Rothschild or for providing advice in relation to the Transaction or the contents of this announcement or any transaction, arrangement or matter referred to herein. The information provided in this announcement is entirely based on information provided by the Company and has not been independently verified by Rothschild. Accordingly, Rothschild does not accept any responsibility or liability whatsoever, and makes no representations or warranty, express or implied, for the contents of this announcement. Rothschild disclaims, to the fullest extent permitted by law all and any responsibility and liability howsoever arising which it might otherwise have in respect of this announcement.

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This announcement has been issued by and is the sole responsibility of TP ICAP.

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