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FOR IMMEDIATE RELEASE

16 May 2016

Tullett Prebon plc

Publication of Second Supplementary Prospectus

Further to the publication of a combined class 1 circular and prospectus (the “Prospectus”) on 1 March 2016 and a supplementary prospectus (the “First Supplementary Prospectus”) on 5 April 2016 in connection with the proposed acquisition by Tullett Prebon plc (“Tullett Prebon”) of the global hybrid voice broking and information business of ICAP plc (“ICAP”) including ICAP’s associated technology and broking platforms (including iSwap and Fusion) and certain of ICAP’s joint ventures and associates (the “Transaction”), Tullett Prebon announces that it has published a second supplementary prospectus (the “Second Supplementary Prospectus”).

The publication of the Second Supplementary Prospectus is a regulatory requirement under the Prospectus Rules following the receipt by Tullett Prebon of the historical audited financial information for IGBB in respect of the financial year ended 31 March 2016.

The Second Supplementary Prospectus has been approved by the UK Listing Authority and is available on Tullett Prebon’s website, <http://www.tullettprebon.com> and will be submitted to the National Storage Mechanism, where it will be available for inspection at www.morningstar.co.uk/uk/nsm.do.

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