

Notice to Canadian Clients – International Dealer Exemption

This notice is provided to the clients of the following TP ICAP firms located in Canada (**TP ICAP Firms**), pursuant to National Instrument 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations*:

- TP ICAP Markets Limited
- TP ICAP E&C Limited
- TP ICAP Broking Limited

The TP ICAP Firms are not domiciled in Canada. Their head offices or principal places of business are as follows:

- TP ICAP Markets Limited: London, England
- TP ICAP E&C Limited: London, England
- TP ICAP Broking Limited: London, England

They are not registered as a dealer or derivatives dealer in any Canadian province or territory. Services provided to you by TP ICAP Firms which amount to arranging or dealing activity under provincial securities and derivatives laws are on the basis of the “international dealer exemption” in NI 31-103 and subject to its limitations.

Pursuant to NI 31-103, you are hereby informed that all or substantially all of the assets of the TP ICAP Firms may be situated outside of Canada; and, accordingly, there may be more difficulty enforcing legal rights against a TP ICAP Firm in the event of any claim against them, as compared to firms which are situated inside Canada.

Each of the TP ICAP Firms has appointed an agent for service of process as follows:

Ontario

Osler, Hoskin &Harcourt LLP
100 King Street West, 1 First Canadian Place, Suite 6200, P.O. Box 50, Toronto, ON M5X 1B8

Quebec

Osler, Hoskin &Harcourt LLP
1000 De La Gauchetière Street West, Suite 2100, Montréal, Québec H3B 4W5

Nova Scotia

Stewart McKelvey
Queen’s Marque, 600-1741, Lower Water Street, Halifax, Nova Scotia. B3J 0J2

British Columbia

Osler, Hoskin &Harcourt LLP
Suite 3000, Bentall Four, 1055 Dunsmuir Street, Vancouver, British Columbia, Canada V7X 1K8

The current version of this notice is maintained on the Web site of TP ICAP plc at <https://tpicap.com/tpicap/home/legal-and-regulatory>.

This notice does not relate to Tullett Prebon (Canada) Limited, which is located in Toronto and registered with the Ontario Securities Commission.

Questions about this notice may be directed to: Head of Compliance, EMEA, TP ICAP, 135 Bishopsgate, London EC2M 3TP, United Kingdom.