

# PEEL HUNT

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To: **TP ICAP plc**  
Floor 2  
155 Bishopsgate  
London, EC2M 3TQ  
United Kingdom

Attn: The Board of Directors

7 January 2021

Dear Sirs

## **Proposed Rights Issue by TP ICAP plc (the "Transaction")**

We refer to the prospectus (the "**Prospectus**") and Class 1 circular (the "**Circular**") proposed to be issued on or around the date of this letter in relation to the Transaction.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Prospectus and Circular with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Name: Andrew Buchanan

For and on behalf of **PEEL HUNT LLP**